

COTTON REPORT

Kai Hughes

Executive Director

International Cotton Advisory Committee

Development-Related Aspects



International Cotton
Advisory Committee

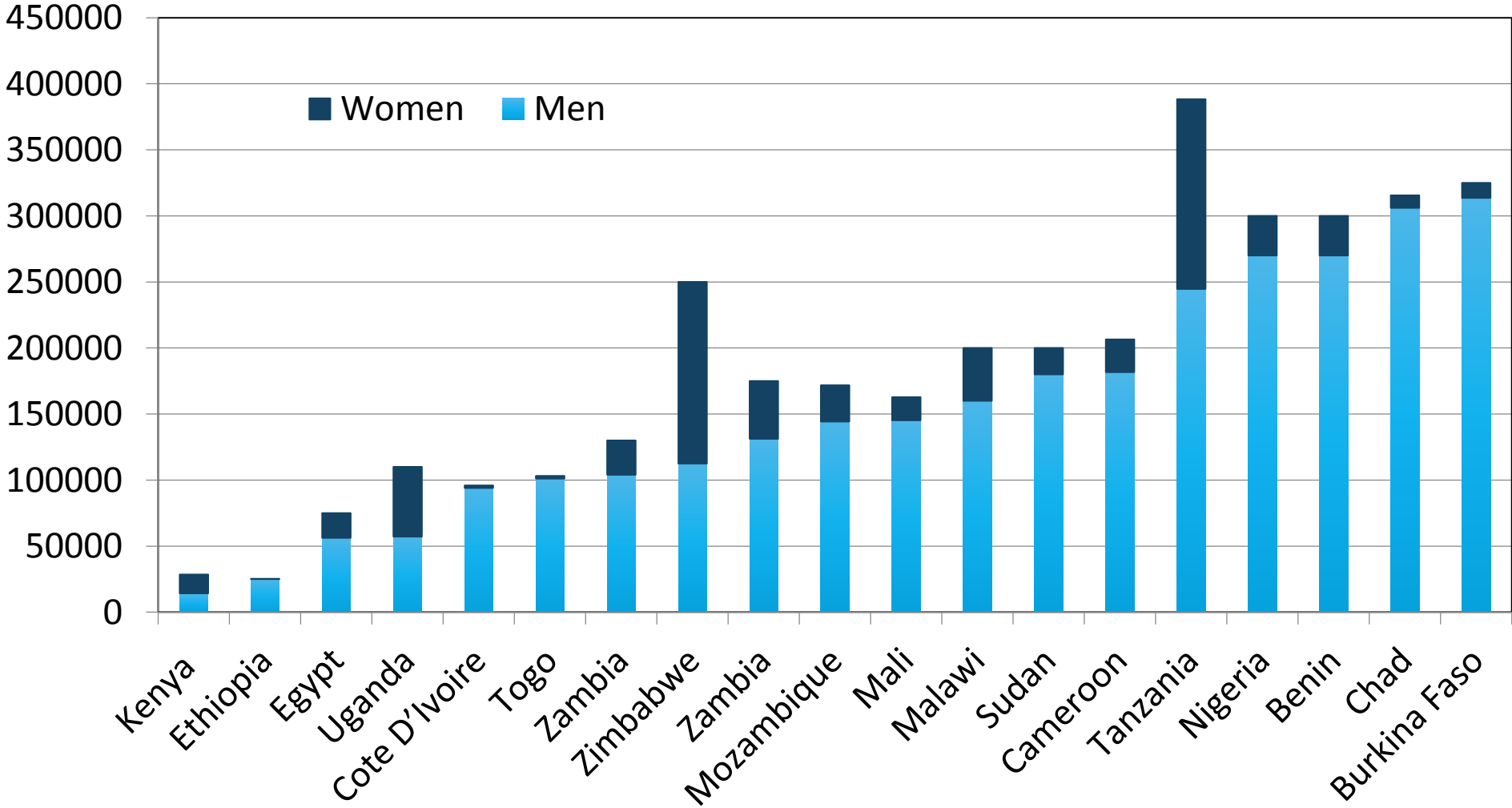


AFRICAN COTTON IN THE WORLD CONTEXT



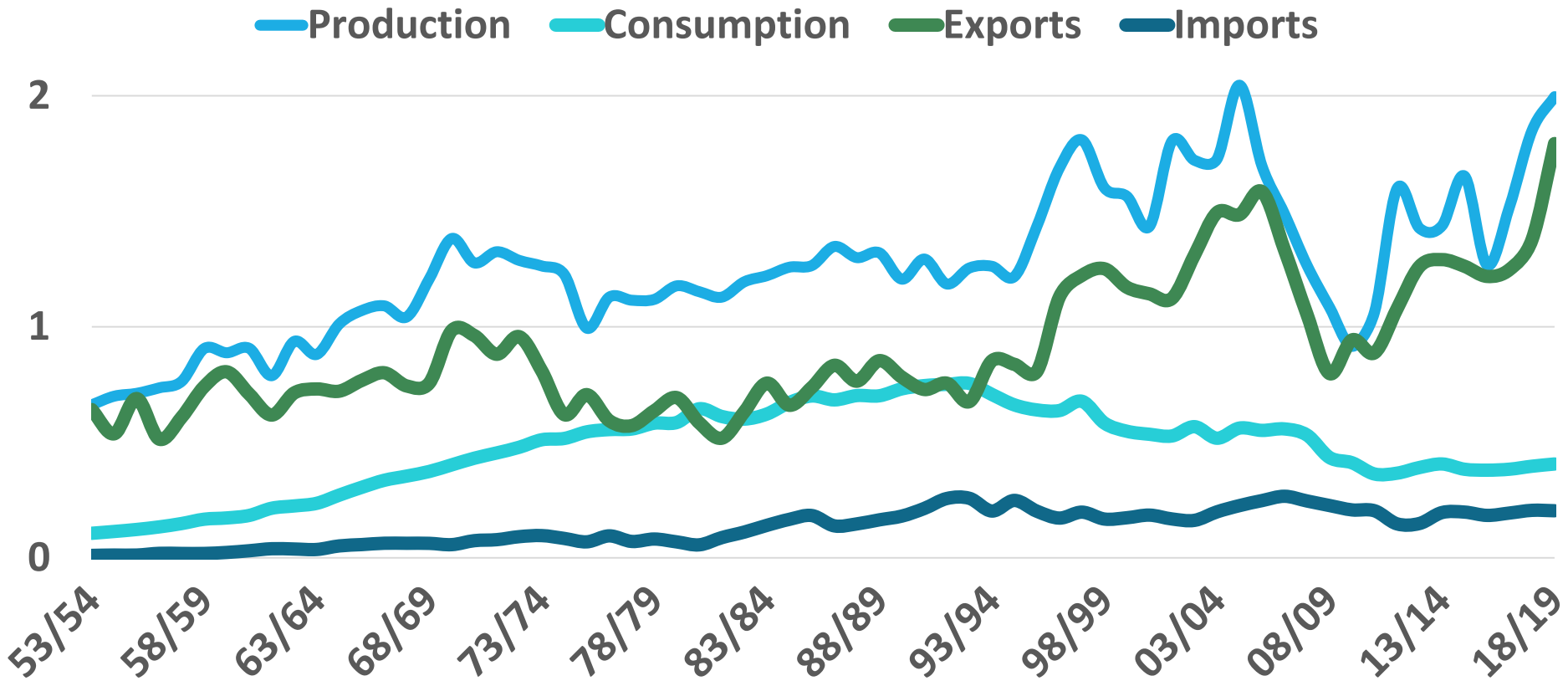
www.icac.org

NUMBER OF FARMERS DEPENDENT ON COTTON IN AFRICA



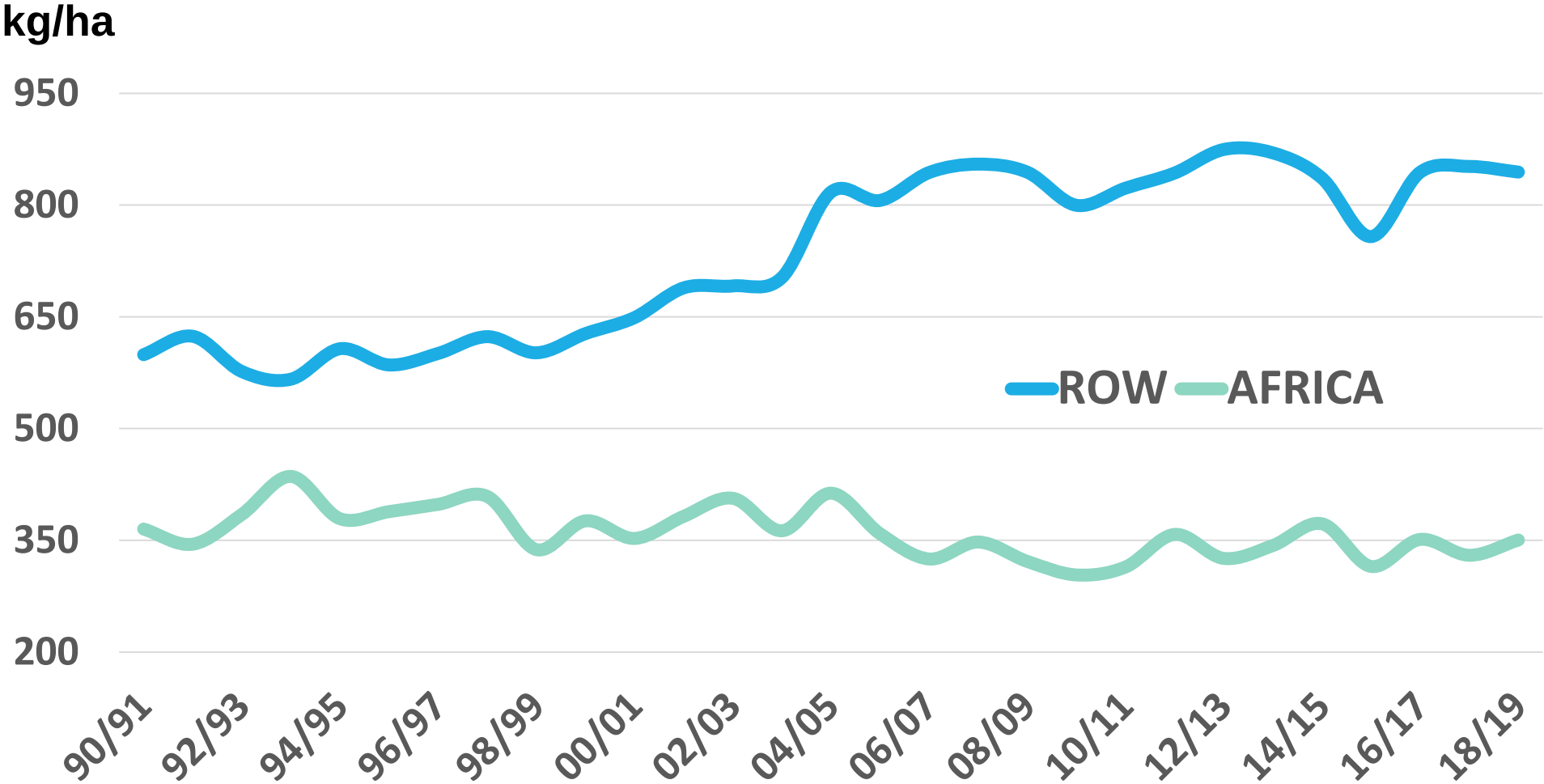
AFRICAN COTTON LINT

Million tons



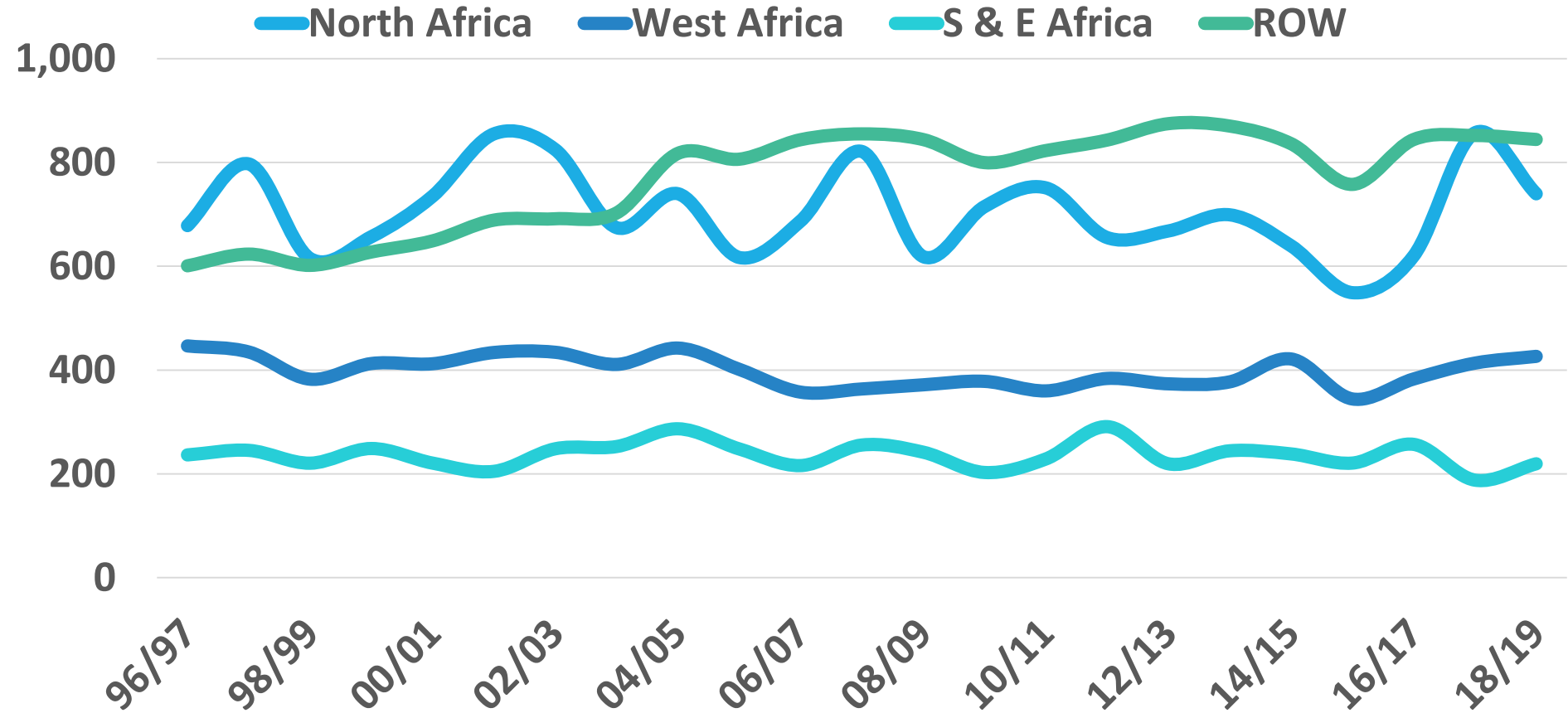
www.icac.org

AVERAGE COTTON LINT YIELD IN AFRICA AND ROW



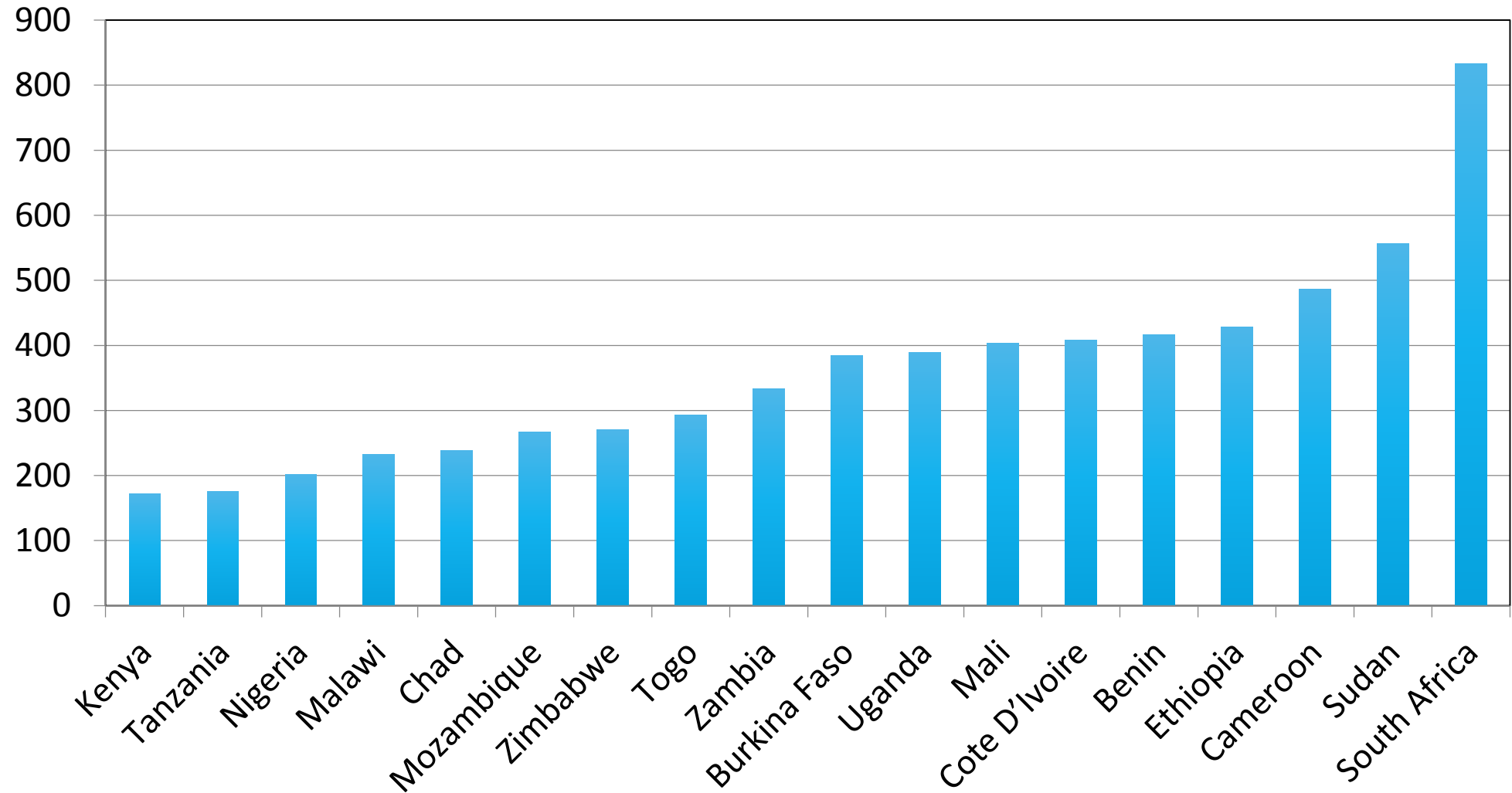
AVERAGE COTTON LINT YIELD IN AFRICA

kg/ha



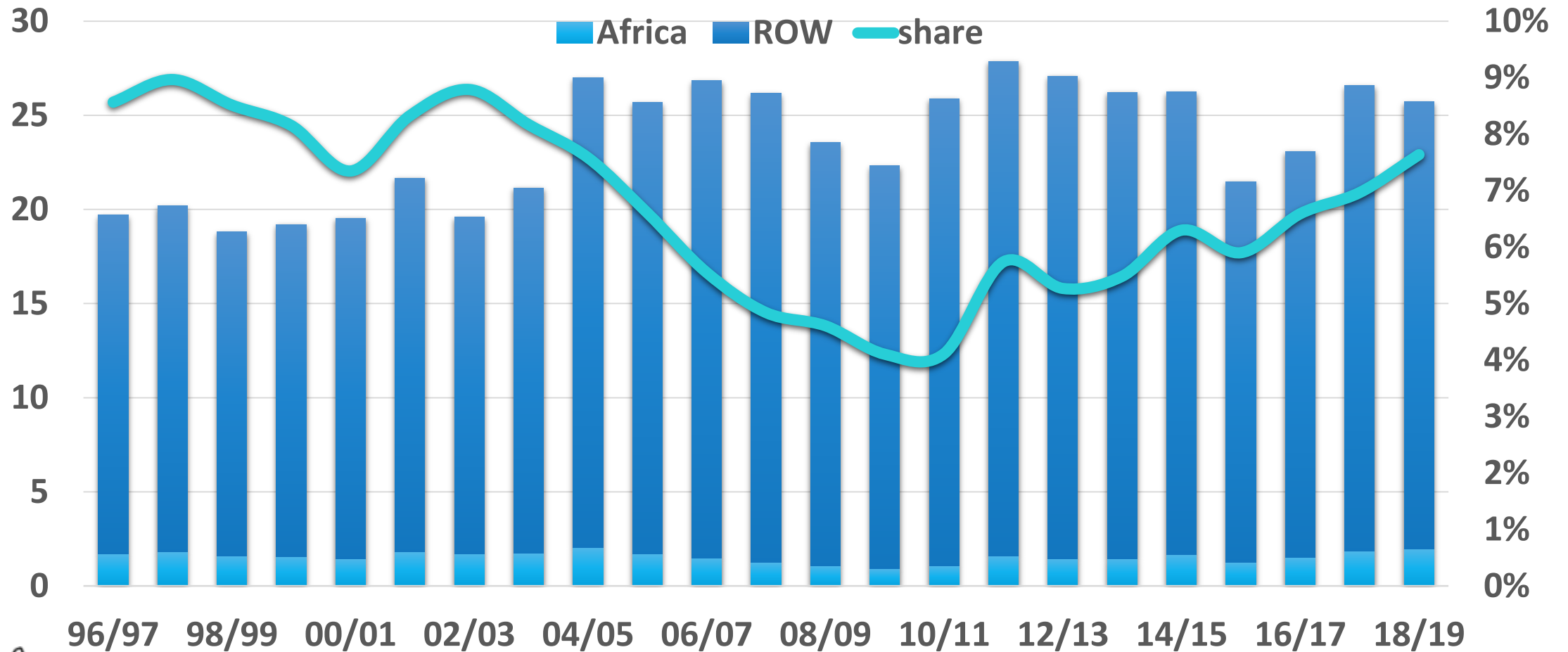
www.icac.org

Cotton Yield (Kg/ha) in Africa



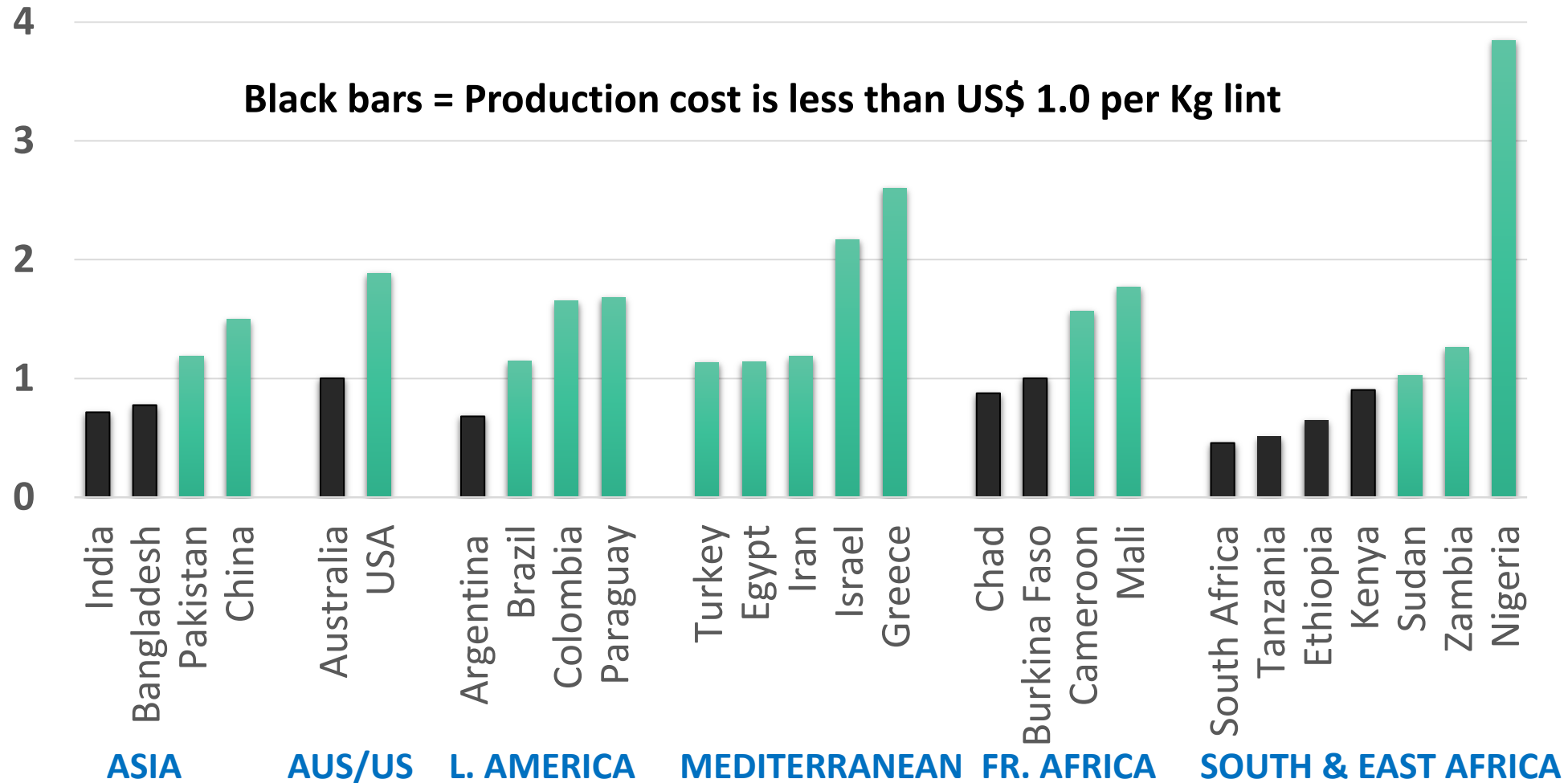
AFRICA'S SHARE OF WORLD PRODUCTION

Million tons



www.icac.org

COST (US\$) OF PRODUCING 1 KG LINT IN 2016



QUALITY



www.icac.org



www.icac.org



www.icac.org



www.icac.org





www.icac.org



www.icac.org

Ginning Technologies

- Saw Ginning
- Double Roller Ginning
- Single Roller Ginning
- Rotary Knife Rotabar Rollar Ginning



www.icac.org

Bad Practices

- Wrong ginning equipment
- Over use of cleaning equipment
- Timing of ginning
- Excess speed
- Untrained operators



www.icac.org



Recommendations

- Quality Cotton Standards need to reflect clean cotton
- Train operators
- Move towards 100% sampling
- Sell directly to mills



www.icac.org



Looking Ahead

ICAC Strategic Review



International Cotton
Advisory Committee



Soil Health App



International Cotton
Advisory Committee



Plenary Meeting

Cote d'Ivoire

Abidjan

2-6 December 2018



INTERNATIONAL COTTON
ADVISORY COMMITTEE

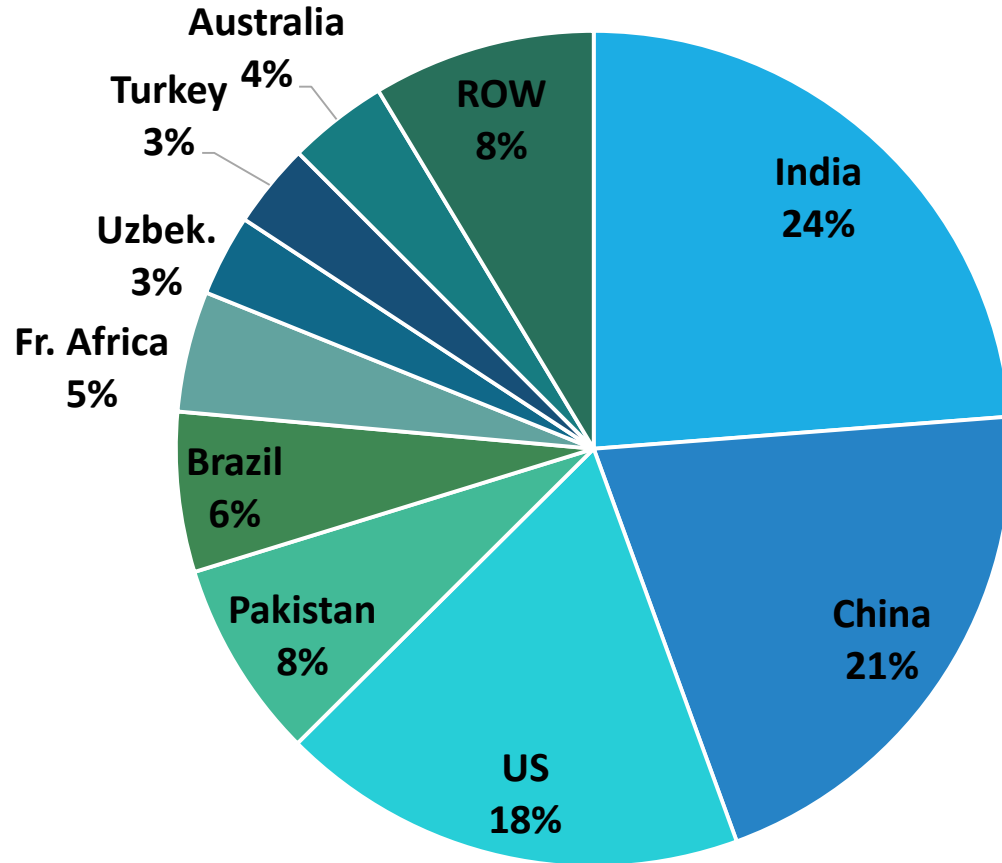


Thank you
Any Questions?



COTTON PRODUCTION BY COUNTRY

2017/18: 25.6 Million tons



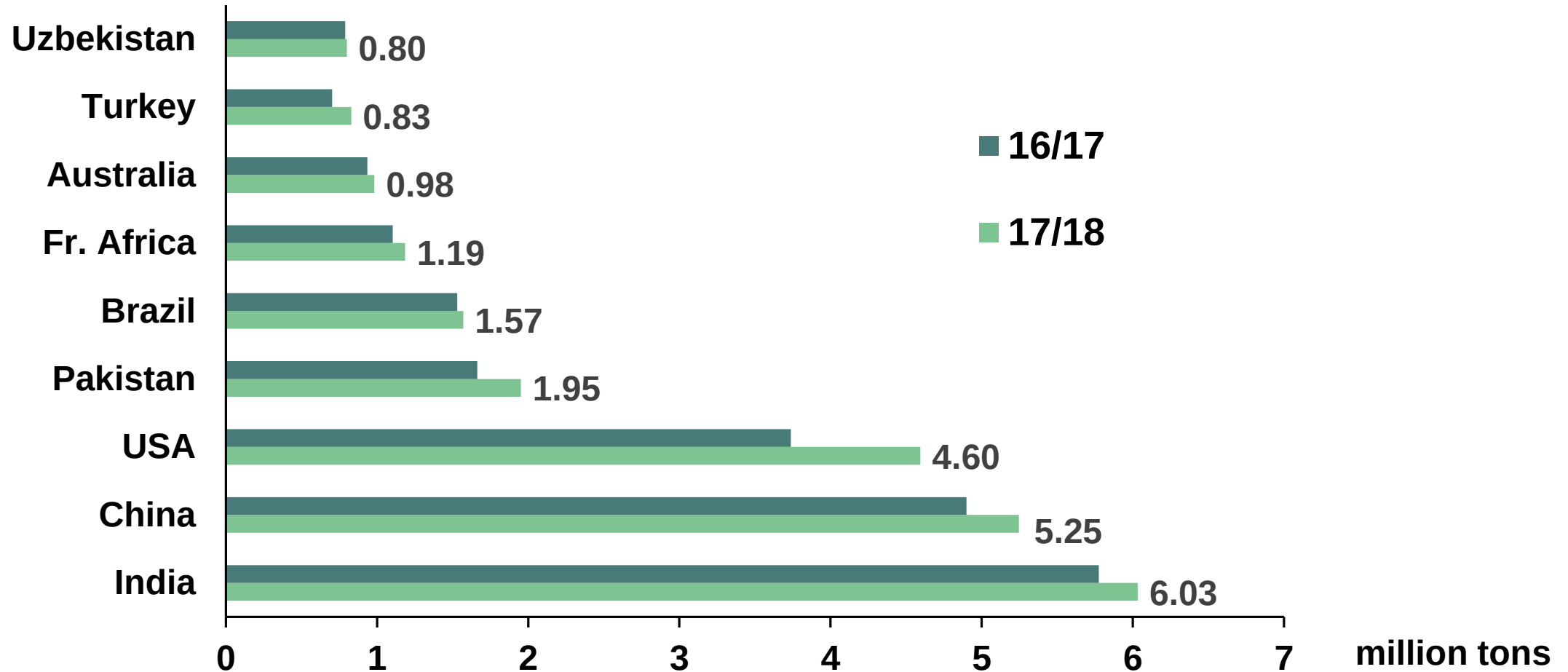
6 M

India is since 2015/16, the world's largest producer of cotton



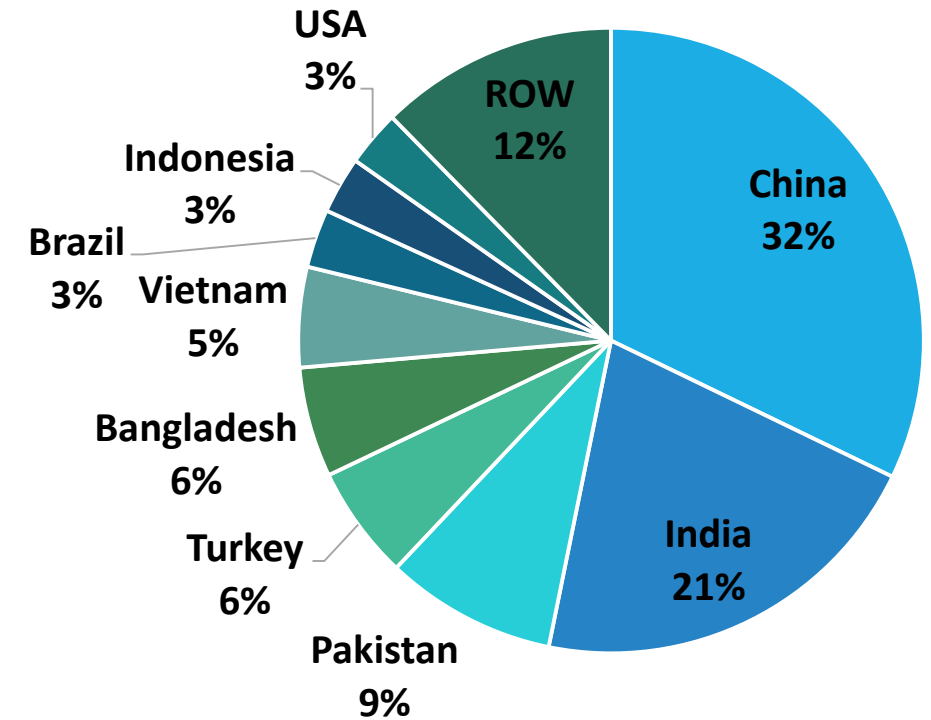
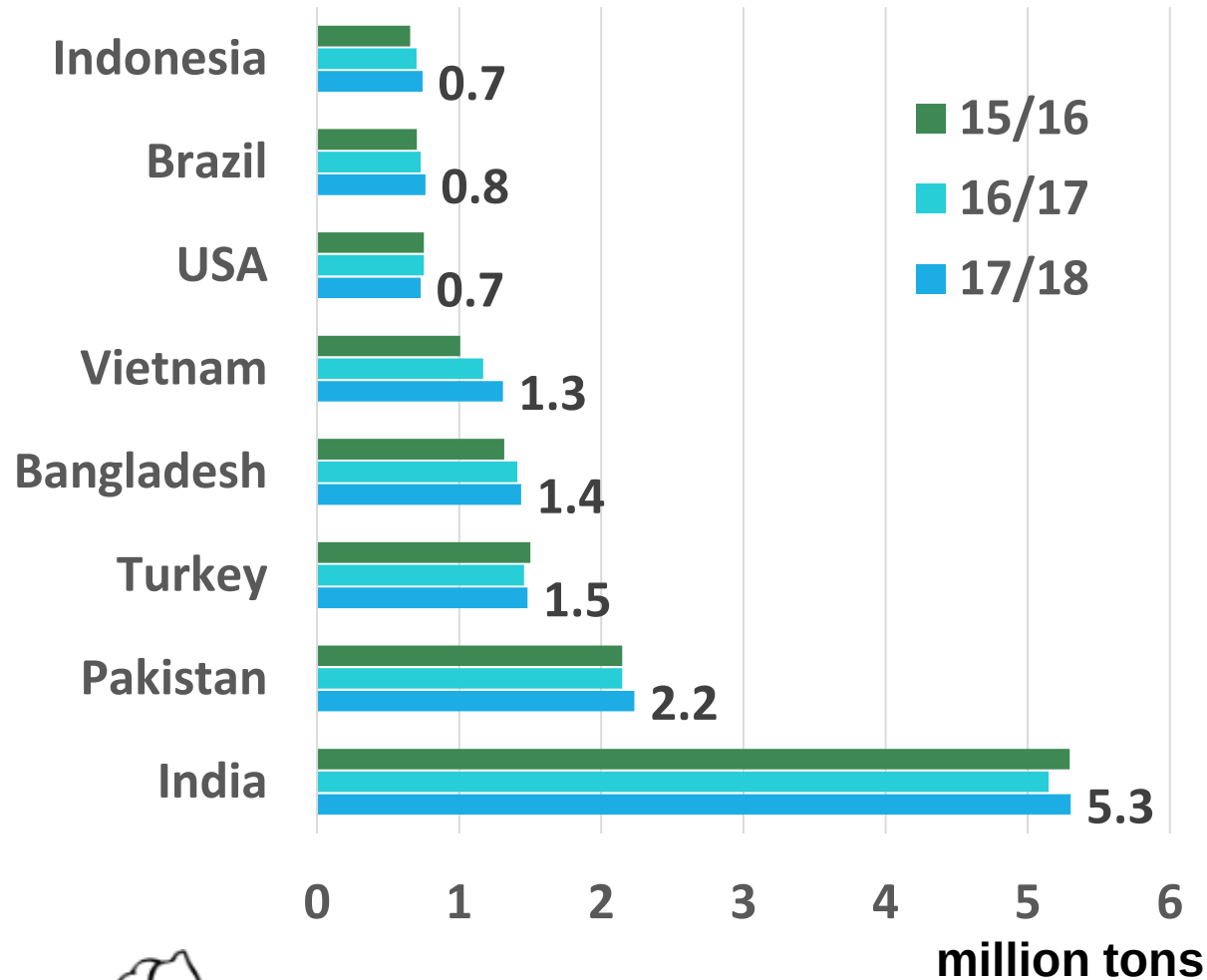
www.icac.org

CHANGES IN WORLD COTTON PRODUCTION



WORLD COTTON CONSUMPTION

2017/18: 25.2 Million tons

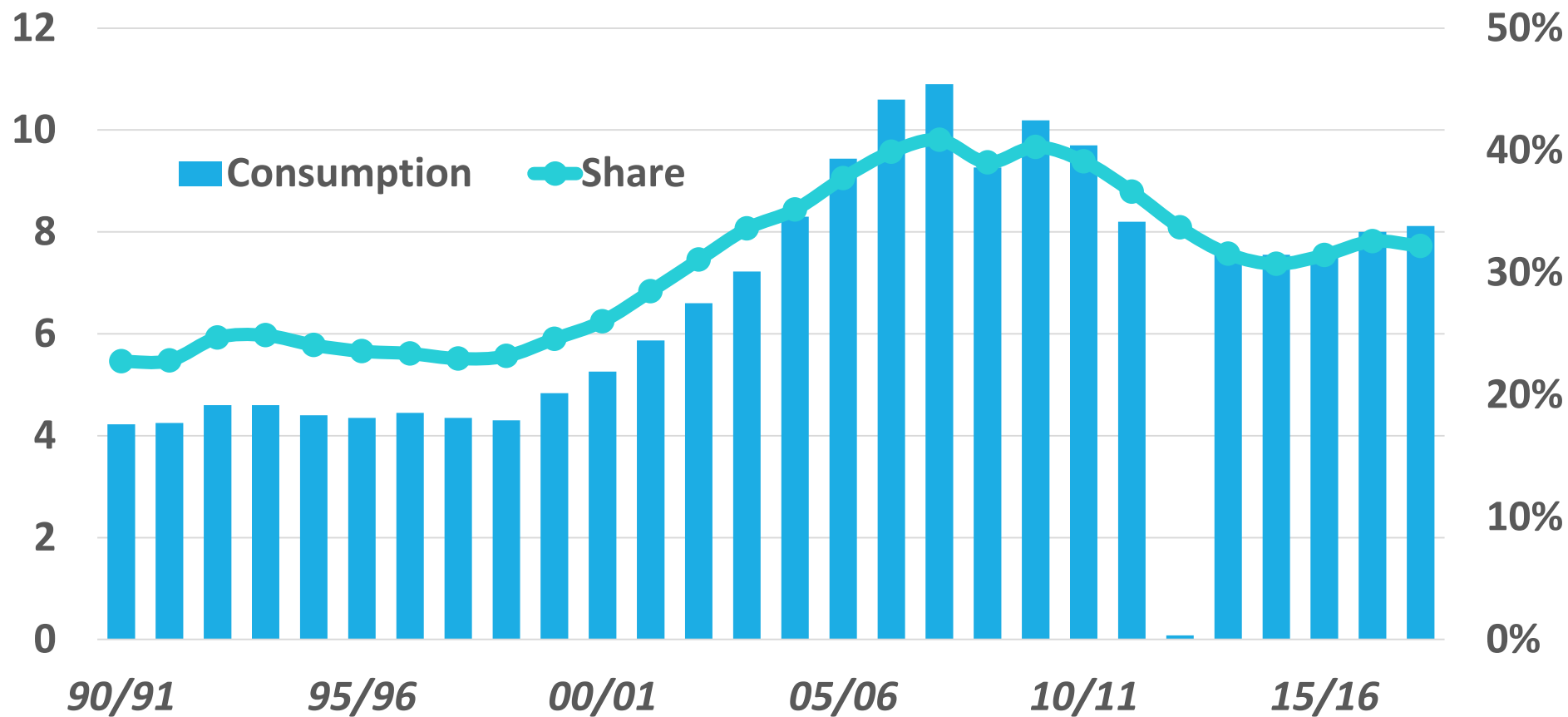


www.icac.org

CHINA COTTON CONSUMPTION

Million tons

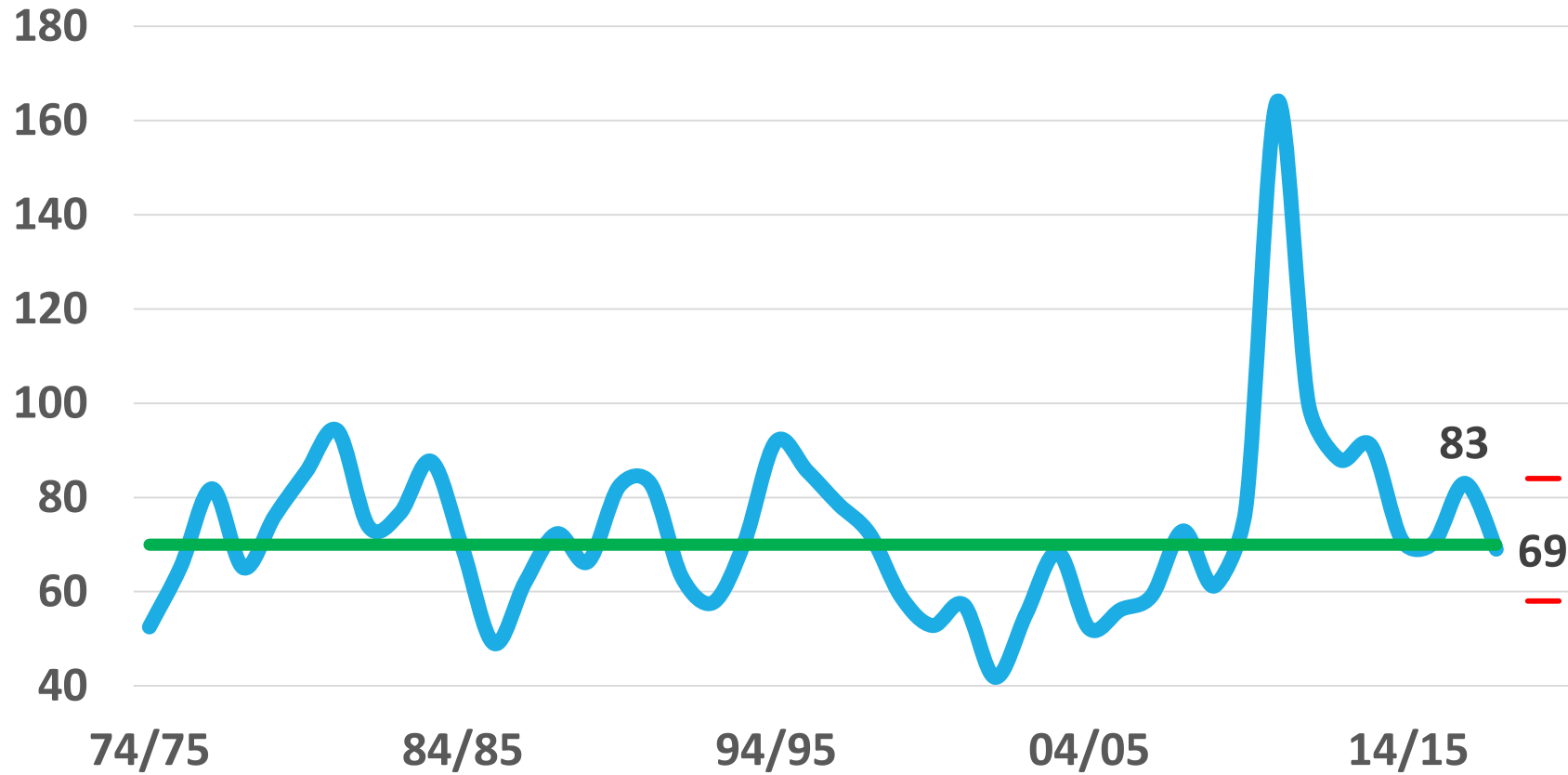
Share



www.icac.org

COTLOOK A INDEX

Season-average (US cents/lb)



www.icac.org

Thank you
Any Questions?

